

Appendix: Company Announcement number 102/2016 – 16 December 2016

Preliminary amounts for the Realkredit Danmark refinancing as per 1 April 2017

Preliminary amounts to be put on auction from 6 February to 10 February 2017:

ISIN	Årgang	Forlængelses- option ¹	Serie	Valuta	Foreløbig total mængde (mio.) ²
DK0004602307	2018	1IT & RF	10F	DKK	29,300
DK0009294332	2018	RF	10F	DKK	950
DK0004602497	2019	2IT & RF	10F	DKK	1,150
DK0009294688	2019	RF	10F	DKK	990
DK0009294761	2020	RF	10F	DKK	18,700
DK0009294845	2021	RF	10F	DKK	1,450
DK0009294928	2022	RF	10F	DKK	15,600
DK0009295065	2023	RF	10F	DKK	460
DK0004602653	2018	1IT & RF	10G	EUR	175

1) Extension option in pursuance of art. 6 of the Mortgage credit-loans and mortgage-credit bonds etc. Act.

RF: The bond can be extended due to failed refinancing

1IT: The bond can be extended due to increasing interest rates. The extension rate is based on a one-year interest rate

2IT: The bond can be extended due to increasing interest rates. The extension rate is based on a two-year interest rate

2) The amount is the total volume of bonds in each ISIN to be refinanced. The amounts will change to the extent of forward rate agreements, prepayments, change of refinancing date, shift in the loan profile etc. Since the amounts – and the distribution on individual ISIN's – is expected to change, the specific auction dates for individual ISIN's will not be announced until the final amounts are known.

Final amounts to be announced end of week 5.