

Appendix: Company Announcement number 80/2022**Preliminary amounts for the Realkredit Danmark refinancing as per 1 January 2023**

Preliminary amounts to be put on auction for the refinancing of FlexLån® (series 10F and 10G) from 21 November to 25 November 2022:

ISIN	Currency	Maturity	Series	Preliminary total Amount (mio.) ²
DK0009296386	DKK	2024	10F	470
DK0004620200	DKK	2024 1IT	10F	14,175
DK0009296469	DKK	2025	10F	630
DK0004620390	DKK	2025 2IT	10F	350
DK0009296543	DKK	2026	10F	3,290
DK0009299729	DKK	2027	10F	470
DK0004603891	DKK	2028	10F	2,915
DK0004620986	EUR	2024 1IT	10G	110

- 1) Extension option in pursuance of art. 6 of the Mortgage credit-loans and mortgage-credit bonds etc. Act.
RF: The bond can be extended due to failed refinancing
1IT: The bond can be extended due to increasing interest rates. The extension rate is based on a one-year interest rate
2IT: The bond can be extended due to increasing interest rates. The extension rate is based on a two-year interest rate
- 2) The amount is the total volume of bonds in each ISIN to be refinanced. The amounts will change to the extent of forward rate agreements, prepayments, change of refinancing date, shift in the loan profile etc. Since the amounts – and the distribution on individual ISIN's – is expected to change, the specific auction dates for individual ISIN's will not be announced until the final amounts are known.

Final amounts to be announced in week 44.