

**Appendix: Company Announcement number 70/2023****Preliminary amounts for the Realkredit Danmark refinancing as per 1 January 2024**

Preliminary amounts to be put on auction for the refinancing of FlexLån® (series 10F and 10G) from 20 November to 24 November 2023:

ISIN	Currency	Maturity	Series	Preliminary total Amount (mio.) <sup>2</sup>
DK0009296469	DKK	2025	10F	850
DK0004624624	DKK	2025 1IT	10F	21,400
DK0009296543	DKK	2026	10F	650
DK0004624707	DKK	2026 2IT	10F	650
DK0009299729	DKK	2027	10F	3,850
DK0004603891	DKK	2028	10F	300
DK0004606993	DKK	2029	10F	2,350
DK0004625274	EUR	2025 1IT	10G	100

- 1) Extension option in pursuance of art. 6 of the Mortgage credit-loans and mortgage-credit bonds etc. Act.  
1IT: The bond may be extended due to increasing interest rates. The extension rate is based on a one-year interest rate  
2IT: The bond may be extended due to increasing interest rates. The extension rate is based on a two-year interest rate  
All bonds may be extended due to failed refinancing
- 2) The amount is the total volume of bonds in each ISIN to be refinanced. The amounts will change to the extent of forward rate agreements, prepayments, change of refinancing date, shift in the loan profile etc. Since the amounts – and the distribution on individual ISIN's – is expected to change, the specific auction dates for individual ISIN's will not be announced until the final amounts are known.

Final amounts to be announced early November.