

Appendix: Company Announcement number 76/2023**Preliminary amounts for the Realkredit Danmark refinancing as per 1 January 2024**

Preliminary amounts to be put on auction for the refinancing of FlexLån® (series 10F and 10G) from 20 November to 24 November 2023:

| ISIN | Currency | Maturity | Series | Preliminary total Amount (mio.) ² |
|--------------|-----------------|-----------------|---------------|---|
| DK0009296469 | DKK | 2025 | 10F | 850 |
| DK0004624624 | DKK | 2025 1IT | 10F | 21,300 |
| DK0009296543 | DKK | 2026 | 10F | 625 |
| DK0004624707 | DKK | 2026 2IT | 10F | 700 |
| DK0009299729 | DKK | 2027 | 10F | 3,750 |
| DK0004603891 | DKK | 2028 | 10F | 270 |
| DK0004606993 | DKK | 2029 | 10F | 2,100 |
| DK0004625274 | EUR | 2025 1IT | 10G | 100 |

- 1) Extension option in pursuance of art. 6 of the Mortgage credit-loans and mortgage-credit bonds etc. Act.
1IT: The bond may be extended due to increasing interest rates. The extension rate is based on a one-year interest rate
2IT: The bond may be extended due to increasing interest rates. The extension rate is based on a two-year interest rate
All bonds may be extended due to failed refinancing
- 2) The amount is the total volume of bonds in each ISIN to be refinanced. The amounts will change to the extent of forward rate agreements, prepayments, change of refinancing date, shift in the loan profile etc. Since the amounts – and the distribution on individual ISIN's – is expected to change, the specific auction dates for individual ISIN's will not be announced until the final amounts are known.

Final amounts to be announced early November.