

Appendix: Company Announcement number 11/2023

Result of Realkredit Danmark's auctions of bonds in series 10F and 10G:

The bonds were sold from 6 February 2023 to 10 February 2023 with 3 April 2023 as settlement date.

ISIN code	Maturity	Series	Currency	Total amount (nom) m.	Cut-off price*
DK0009295149	2024	10F	DKK	750	97.833
DK0004620556	2024 1IT	10F	DKK	23,500	97.784
DK0009295222	2025	10F	DKK	600	95.900
DK0004620630	2025 2IT	10F	DKK	950	95.550
DK0009295305	2026	10F	DKK	4,950	93.877
DK0004602570	2027	10F	DKK	425	92.070
DK0004604196	2028	10F	DKK	7,000	90.243
DK0004621364	2024 1IT	10G	EUR	35	97.570

* Weighted average price. For daily results see: [Refinansiering pr 1 apr 2023 \(rd.dk\)](#).

Result of Realkredit Danmark's tap sales in series 10F:

The bonds in series 10F were sold on tap on 8 February 2023. The bonds were sold with a 2-day settlement period.

ISIN	Maturity	Series	Currency	Total amount (nom) m.	Spot price
DK0004607538	2029	10F	DKK	35	87.800
DK0004614583	2031	10F	DKK	5	84.010
DK0004617685	2032	10F	DKK	5	81.860
DK0004620713	2033	10F	DKK	5	80.000