

Appendix: Company Announcement number 42/2023:

The bonds funding FlexKort® (series 11F) and RD Cibor6® Green (series 12E) were already open for issuance. Auction bids were made on the price of the bonds.

The bonds funding RD Cibor6® (series 12F) and RD Euribor3® (series 12G) were offered at the price of 100.20 and bids were made for the fixing spread. The fixing spreads will be added to the reference rate at each coupon fixing.

Result of Realkredit Danmark's auctions:

ISIN	Series	Maturity	Currency	Reference-rate	Interest rate floor	Total sales (mio.)	Fixing spread*/fixing price
DK0004626322	11F	FlexKort®	DKK	Cita 6M	No	7,700	100.30
DK0004626595	12F	RD Cibor6®	DKK	Cibor 6M	No	14,000	0.23%
DK0004623576	12E	RD Cibor6® Green	DKK	Cibor 6M	No	2,750	100.21
DK0004626678	12G	RD Euribor3®	EUR	Euribor 3M	Yes	70	0.32%

*) The fixing spread will apply from 1 July 2023 until maturity of the bonds.

New coupon rates applicable from 1 July 2023 to next fixing will be fixed on 27 June 2023.