

Appendix: Company Announcement number 95/2023

Preliminary amounts for the Realkredit Danmark refinancing as per 1 April 2024

Preliminary amounts to be put on auction from 5 February to 9 February 2024:

ISIN	Maturity	Extension option ¹	Series	Currency	Preliminary amount (mio.) ²
DK0009295222	2025	RF	10F	DKK	1,450
DK0004624970	2025	1IT & RF	10F	DKK	22,900
DK0009295305	2026	RF	10F	DKK	1,400
DK0004625001	2026	2IT & RF	10F	DKK	850
DK0004602570	2027	RF	10F	DKK	6,400
DK0004604196	2028	RF	10F	DKK	1,400
DK0004607538	2029	RF	10F	DKK	24,200
DK0004610599	2030	RF	10F	DKK	400
DK0004614583	2031	RF	10F	DKK	350
DK0004625191	2034	RF	10F	DKK	850
DK0004625514	2025	1IT & RF	10G	EUR	35

- 1) Extension option in pursuance of art. 6 of the Mortgage credit-loans and mortgage-credit bonds etc. Act.
 RF: The bond may be extended due to failed refinancing
 1IT: The bond may be extended due to increasing interest rates. The extension rate is based on a one-year interest rate
 2IT: The bond may be extended due to increasing interest rates. The extension rate is based on a two-year interest rate
- 2) The amount is the total volume of bonds in each ISIN to be refinanced. The amounts will change to the extent of forward rate agreements, prepayments, change of refinancing date, shift in the loan profile etc. Since the amounts – and the distribution on individual ISIN's – is expected to change, the specific auction dates for individual ISIN's will not be announced until the final amounts are known.

Final amounts to be announced on 2 February 2024.