

Appendix: Preliminary amounts for the Realkredit Danmark refinancing as per 1 January 2027

Preliminary amounts to be put on auction for the refinancing of FlexLån® (series 10F and 10G) from 16 November to 20 November 2026:

ISIN	Currency	Maturity	Series	Preliminary total Amount (mio.) ²
DK0004603891	DKK	2028	10F	2,200
DK0004632486	DKK	2028 1IT	10F	29,000
DK0004606993	DKK	2029	10F	1,500
DK0004632569	DKK	2029 2IT	10F	1,800
DK0004610243	DKK	2030	10F	13,000
DK0004614153	DKK	2031	10F	1,250
DK0004617255	DKK	2032	10F	30,750
DK0004633021	EUR	2028 1IT	10G	50

- 1) Extension option in pursuance of art. 6 of the Mortgage credit-loans and mortgage-credit bonds etc. Act.
 1IT: The bond may be extended due to increasing interest rates. The extension rate is based on a one-year interest rate
 2IT: The bond may be extended due to increasing interest rates. The extension rate is based on a two-year interest rate
 All bonds may be extended due to failed refinancing
- 2) The amount is the total volume of bonds in each ISIN to be refinanced. The amounts will change to the extent of forward rate agreements, prepayments, change of refinancing date, shift in the loan profile etc. Since the amounts – and the distribution on individual ISIN's – is expected to change, the specific auction dates for individual ISIN's will not be announced until the final amounts are known.

Final amounts to be announced early November.